

UNNAMED 2021 CHESTNUT FILLY BY MAGNUS / FROM DESERT PEGASUS

Product Disclosure Statement

This Product Disclosure Statement has been approved by Racing Victoria Ltd

Promoters Stable Connect Ltd (AFS Licence No. 336964)

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ANNEXURES

PEDIGREE
YEARLING PURCHASE INVOICE
INSURANCE CERTIFICATE
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VETERINARY CERTIFICATE
APPLICATION FORM

SYNDICATE DEED

PRODUCT DISCLOSURE STATEMENT

This Product Disclosure Statement has been approved by Racing Victoria Ltd ("Racing Victoria") for publication. No liability as to the contents of this Product Disclosure Statement is accepted by Racing Victoria, its officers, employees, or agents. In particular (but without limiting the generality of this disclaimer) Racing Victoria does not warrant and has no responsibility for the commercial merits or prospects of the scheme referred to in this Product Disclosure Statement, the manner in which the scheme may operate, or the taxation advantages (if any) to which the horse racing scheme may give rise. Potential investors' financial circumstances may vary, and accordingly, Racing Victoria recommends that potential investors obtain independent financial and legal advice in relation to the scheme and how it might apply to their circumstances should they decide to invest in the horse racing scheme."

1. DISCLOSURE AND COMPLIANCE WITH ASIC CORPORATIONS (HORSE SCHEMES) INSTRUMENT 2016/790

This PDS has been compiled by the Promoter for presentation to prospective investors in compliance with the disclosure requirements for the public offering of shares in Horse Racing Syndicates to be operated in accordance with the requirements of ASIC Corporations (Horse Scheme) Instrument 2016/790.

Investors should be aware that the Syndicate will be registered with Racing Australia within a reasonable period of it being fully subscribed and that the Syndicate will be operated by the Promoter as Syndicate Manager for the benefit of the Owners in accordance with the requirements of ASIC Corporations (Horse Scheme) Instrument 2016/790 and the provisions of the Syndicate Deed.

2. STATEMENT TO PROSPECTIVE INVESTORS AS TO THE COMMERCIAL MERITS OF THE OFFER AND RECOMMENDATION REGARDING THE SEEKING OF ADVICE

The commercial merits of investing in Shares offered in this PDS should be regarded as being of a speculative nature. The investment is not recommended for Investors who are unable to risk the initial outlays and ongoing commitments. Prior to entering into this investment, prospective investors should read this PDS in its entirety and are advised to consult their independent licensed financial or investment adviser, legal, taxation and other professional consultants (including bloodstock consultants) in assessing the potential merits of the investment. The only information authorised by the Promoter to be provided to prospective investors is that contained in this PDS and no person is authorised to give any information or to make any representations in connection with the Offer other than the information and representations which are contained in this PDS.

3. PROMOTER IS REGISTERED BY ASIC APPROVED LEAD REGULATOR - RACING VICTORIA

Stable Connect Limited (AFS Licence No. 336964) is currently registered with Racing Victoria which can be contacted at Racing Victoria, Integrity Services, 400 Epsom Road, Flemington, Victoria 3031 or telephone (03) 9258 4258, facsimile (03) 9258 4366 or at www.rv.racing.com.

4. ISSUE

The owner of the UNNAMED 2021 CHESTNUT FILLY foaled 20th October 2021 by MAGNUS from DESERT PEGASUS ("the FILLY") and the seller of Shares the subject of this PDS is Stable Connect Limited ("the Offeror").

Toward Reward Thoroughbreds Pty Ltd purchased the filly offered by Hollylodge Thoroughbreds for the purchase price of \$40,000 (excluding GST) as a yearling on the 7th of March 2023. The horse was selected in partnership with Leonard Russo of Bluegrass Bloodstock FBAA. This horse has been purchased under credit offered by the auction house and title will pass to the investors upon the offer being fully subscribed. When fully subscribed, written notice will be provided to Racing Victoria confirming that the unencumbered title has passed to the Syndicate prior to registration.

The FILLY is a yearling so is unraced. Her Sire MAGNUS had 4 wins to 1200m, including the **Group 1** AJC Galaxy H. At date of purchase, sire of 681 runners for 493 winners.

The Filly's Dam DESERT PEGASUS is an unraced mare by Fusaichi Pegasus. Three-quarter-sister to Classy Fashion and half-sister to What an Impact (dam of STELLAR COLLISION). This is her seventh foal. Dam of 6 foals to race for **5 winners**.

100% of the FILLY will be syndicated out by Stable Connect Limited. Toward Reward Thoroughbreds may decide to retain up to 30% share in the FILLY.

The ownership of the FILLY is being syndicated into forty (40) equal Shares. There will be no more than 50 owners.

All 40 Shares are being offered for sale in this offer. However, if there are 12 or less Shares (30%) remaining on the day immediately prior to the Closing Date, the Seller will retain the remaining Shares then available in order for the Syndicate to be fully subscribed.

Toward Reward Thoroughbreds may sell down retained shares once the horse is registered.

It is contemplated that the Syndicate of Owners will obtain the benefit of the FILLY from racing in Australia. The Offeror proposes to offer Shares to prospective investors at the price of \$1,820.00 per 2.5% Share including GST. This includes all associated agistment, breaking in and training costs to 30th June 2023.

COST SCHEDULE

MAGNUS / DESERT PEGASUS	Pricing Schedule (100%)
Yearling Acquisition Price	\$44,000.00
Premium Yearling Insurance to 7 th March 2024 (valued at \$40,000)	\$2,200.00
Inglis Race Series	\$2,475.00
1 st Nomination Blue Diamond	\$440.00
1 st Nomination Golden Slipper	\$350.00
VOBIS Gold Nomination	\$1,100.00
Bloodstock Selection Fee	\$2,200.00
Education Process – Breaking In	\$4,620.00
Sparta Racing Educational Preparation (30 days @ \$115 + GST)	\$3,795.00
Agistment (49 Days)	\$1,715.00
Sales Complex Veterinary – X-ray & Scoping Reports	\$770.00
Veterinary, Farrier, Dentist Fees & Sundries	\$845.00
Transport from Inglis Oaklands Junction Stables to Cranbourne after Sale	\$550.00
Transport from Cranbourne to Agistment	\$350.00
Return Transport from Agistment to Breaker	\$700.00
PDS Fee	\$1,980.00
Marketing, PDS Preparation, Horse Registration & Naming, and Bank Fees	\$3,300.00
Syndicator Margin	\$1,410.00
TOTAL incl GST 10%	\$72,800.00

The Shareholder shall be liable for all expenses incurred in maintaining and caring for the FILLY from 1st July 2023.

In addition, the Syndicate Manager will charge a monthly Management Fee until the FILLY is either retired from racing or sold.

Management Fee is needed for:

Cost of administrative duties (Mail Outs / Syndicate Establishment / Owner Liaison / Updates / Toward Reward Events), Pre and Post Sales Work, Syndicate Management, Contact with Trainers / Pre-Trainers / Breakers / Agistment Properties, Race Day Ticketing

The Toward Reward Thoroughbreds Owners Management Fee applicable is as follows:

INDIVIDUAL OWNERS:

- 1st Horse annual fee of \$450 total of \$37.50/month.
- 2nd Horse annual fee of \$350 total of \$66.66/month.
- 3rd Horse annual fee of \$150 total of \$79.15/month.
- 4th Horse annual fee of \$0 total of \$79.15/month.

Max annual charge is \$950 per Individual Owner.

SYNDICATE OWNERS:

- Syndicate Group of 1-4 people annual fee of \$450
- Syndicate Group of 5-9 people annual fee of \$550
- Syndicate Group of 10+ people annual fee of \$650

Syndicate owner annual fees will be organised directly through the Syndicate Manager.

Management Fees can be paid as follows:

Our small monthly management fee will be included on your monthly invoice.

5. OWNERS' PRIVILEGES

Each Owner, who will be provided with the following benefits and privileges:

5.1 Registered Owner Rights

Registered racehorse ownership in Victoria provides for one (1) Racing Victoria Owners' Gold Card entitling the holder to an extensive range of race day benefits in which the horse is competing, including:

- (a) Admission and membership ticketing
- (b) Mounting yard access to liaise directly with the Trainer and Jockey and witness the prerace riding instructions and post-race debrief
- (c) Access to the on course Owners' Lounge, where available
- (d) Owners' car parking at metropolitan and country meetings
- (e) Complimentary racebook
- (f) General admission to non-feature metropolitan and country racedays, regardless of whether the horse is running.

5.2 Race Day Ticketing & Hospitality

- (a) Depending on the number of tickets available to the horse, Toward Reward Thoroughbreds PTY LTD will use their very best endeavours to secure additional raceday ticketing for guests of owners.
- (b) A Toward Reward Thoroughbreds PTY LTD's representative will be on hand at all competing races to host the owners' group.
- (c) All owners with a 5% share or more will be named in the racebook in which the horse is competing. Shares below 5% will be named in the racebook if spare permits and will be based on a first come first served basis.

5.3 Owner Relations and Communications

It is Toward Reward Thoroughbreds PTY LTD objective to ensure that a premium owner relationship program is provided to all Toward Reward Thoroughbreds PTY LTD owners. This will include, but not limited to:

(a) Regular communications from the Trainer and Toward Reward Thoroughbreds PTY LTD executive in relation to all aspects of the horse's welfare and racing career. These

- communications will take the form of electronic voice messages, written reports, images and video action of the horses' activities.
- (b) Regular functions will be held at the Stables for owners, family and friends organised by Toward Reward Thoroughbreds PTY LTD.
- (c) All owners will have the opportunity to have input into the name of the horse. The syndicator proposes to invite suggestions from each owner followed by a voting process.

6. HOW TO INVEST

All Applications for Shares must be made on the enclosed Application Form.

Shares shall be allotted upon payment. Legal and equitable title to the FILLY shall pass to those applicants whose applications for Shares have been accepted and the offer is fully subscribed.

The Promoter reserves the right to close the offer or extend the Offer closing date (subject to a PDS extension being approved by the Lead Regulator) at any time after the Offer opening date without notice, a consequence of which will be that the allotment date of the Shares will vary with any change in the Offer closing date.

7. INVESTORS FUNDS

All investors' funds are held in a separate bank account ('syndicate' account) on trust.

If the syndicate is not fully subscribed within 6 months of the date of this PDS being approved or if Racing Victoria refuses to register the syndicate, all application moneys held in trust, together with interest, will be returned to applicants within 10 business days.

All expenses incurred by the Promoter and Syndicate Manager will be paid in full when the trust account is closed and where some of the services to be provided to the horse have not yet been rendered then funds needed to pay for those services shall be held in a separate account until paid.

8. PROMOTER

The Promoter is Stable Connect Ltd of Level 10, IBM Building, 60 City Road, Southbank VIC 3006 (the holder of Australian Financial Services Licence - AFSL 336964)

The Directors of Stable Connect Ltd are:

- ADAM TIMS B Comm. Adam Tims is an Executive Director of Stable Financial specialist in the
 provision of accounting, tax and business solutions to the thoroughbred horse industry. He is also
 Company secretary and Treasurer of Thoroughbred Breeders Australia (TBA) and Aushorse
 Marketing.
- TIM JOHNSON B Ec. LLB. Tim Johnson is Company Secretary and Director of Stable Connect Limited. Tim has been involved in the Thoroughbred industry since a very young boy when he often walked the Moonee Valley track with his grandfather W. S (Bill) Cox. In his teenage years he keenly followed every horse his other grandfather Walter Johnson bred but in particular the champion 'Vain'. As past President of Thoroughbred Breeders Victoria (TBV) and Vice President of Thoroughbred Breeders Australia (TBA) Tim has a direct involvement in the administrative and policy development of all issues relating to the Breeding industry. Tim also operates the law practice known as Stable Legal.

9. SYNDICATOR MANAGER

Toward Reward Thoroughbreds PTY LTD is a boutique racing and syndication operation making racehorse ownership a more accessible and rewarding experience. Our horses are selected with the assistance of astute Bloodstock Agent, Lenny Russo of Bluegrass Bloodstock.

The Director of Toward Reward Thoroughbreds PTY LTD is *Matt Sellick*.

MATT SELLICK. Matt Sellick is the Managing Director of Toward Reward Thoroughbreds. He prides
himself on offering our owners consistent, quality communications and results on the racetrack. He
retains shares in each of our horses and advocates for Toward Reward's strict selection criteria,
which was vindicated when the first horse we selected made over \$175K in prizemoney over his first
four starts before being sold to Hong Kong for a seven-figure sum, clearing over \$1.15m for his
owners.

Toward Reward Thoroughbreds PTY LTD shall act as Syndicate Manager, as first appointee of the Owners in accordance with the provisions and defined by Clause 3 of the Syndicate Deed.

The FILLY will race in the Toward Reward Thoroughbreds PTY LTD colours. Bottle Green, Red Diagonal Stripes, White Sleeves, White Cap with Red Pom-pom, Bottle Green Collar, White Cuffs, White Peak



10. RACING MANAGER

The Racing Manager as defined by Clause 4 of the Syndicate Deed shall be appointed by the Syndicate Manager. The first appointee of the Syndicate Manager as Racing Manager is *Matt Sellick*.

Matt Sellick has agreed to act as Racing Manager of the Syndicate.

11. TRAINER

The trainer shall be appointed by the Racing Manager. The first appointee of the Racing Manager as trainer is *Emma-Lee & David Browne* of Sparta Racing at Cranbourne, Victoria. *Emma-Lee & David Browne* have agreed to train the FILLY and a copy of his acceptance to train the FILLY is attached.

12. VETERINARY REPORT

Dr Louise Comber has provided a veterinary report as to the suitability of the FILLY for purchase as a racehorse.

13. INSURANCE

The FILLY is insured until 7th March 2024 at a sum insured of \$40,000.00. At the conclusion of the cover the FILLY will not be reinsured and after this date each Owner of a Share must make their own insurance arrangements.

14. INTERESTS OF THE OFFERER, PROMOTER, SYNDICATE MANAGER, RACING MANAGER, THEIR DIRECTORS AND EXPERTS.

- 14.1 Neither the Offeror, Promoter, Syndicate Manager nor Racing Manager has any interest nor has had in the period of two years before the date of this PDS any interest in relation to the promotion of the Syndicate or in the FILLY other than the interests detailed in this PDS.
- 14.2 No Director or proposed Director of the Offeror, Promoter, Syndicate Manager or Racing Manager has any interest or has had in the period of two years before the date of this PDS any interest in relation to the promotion of the Syndicate or in the FILLY other than emoluments he or she may be entitled to receive from the Offeror, Promoter or Syndicate Manager and interests detailed in this PDS.

- 14.3 Neither the Offeror, Promoter, Syndicate Manager or Racing Manager have any financial interest in the Sire or the Dam of the FILLY being offered nor have they received a free service/nomination to the Sire.
- 14.4 The Offeror, Promoter, Syndicate Manager or Racing Manager do not directly influence experts such as Trainers, Veterinarians or Valuers to provide advice that is biased, nor do these experts have any commercial reason to provide advice which is biased.
- 14.5 Dr Comber has no interest in relation to the promotion of the Syndicate or in the FILLY except that he will receive a professional fee in connection with the provision of the Veterinary Report.
- 14.6 There is nothing in the Syndicate Deed to prevent either themselves or any members, officers, directors of the Offeror, Promoter, Syndicate Manager, Racing Manager or any corporation related to any of them or their officers from purchasing, holding, dealing in or disposing of Shares in the Syndicate, or from otherwise contracting or acting as agent or entering into or being interested in any contract or transaction whatsoever with any other of them or with any Shareholders, provided that those persons shall act, in connection with such transactions, in a fiduciary relationship of utmost good faith to Shareholders. Important to note that no investor can dispose of their share unless they engage the services of someone licensed to do so.
- 14.7 In the instance where the Offeror, Promoter, Syndicate Manager, Racing Manager and/or Trainer retain a share in the horse, the share is a commercial investment and the appropriate fees are apportioned to the Offeror, Promoter, Syndicate Manager, Racing Manager and/or Trainer as they are to all shareholders.

15. SUMMARY OF RIGHTS AND LIABILITIES ATTACHING TO SHARES IN THE SYNDICATE AND OTHER RELEVANT INFORMATION.

The full rights and liabilities attaching to Shares in the Syndicate are set out in the Syndicate Deed annexed to this PDS. Each prospective purchaser of a Share ("the Purchaser") should refer to that document for full information as he or she will be bound by its terms. Some essential points are as follows:-

- 15.1 Neither the Offeror nor any person or corporation named in the Syndicate Deed nor any one on their behalf makes any representation or warranty with regard to either:
 - (a) The suitability of the FILLY either for racing or, if relevant, subsequently for stud duties; or
 - (b) The reliability or adequacy of any insurance cover either arranged for the benefit of the Owners or referred to in either this PDS or the Syndicate Deed.

Each Purchaser of a Share must acknowledge entering into the Syndicate at his or her own risk and being aware that investment in the racing of thoroughbred horses is highly speculative.

15.2

- (a) The Owner of each Share shall be entitled to a pro-rata share of net prize money and bonuses earned by the FILLY from racing, as provided in the Syndicate Deed.
- (b) All trophies won by the FILLY will be managed at the Discretion of the Racing Manager.
- (c) The entitlements of the Owner are subject to the default provisions of the Syndicate Deed.

15.3

- (a) The Owner of each share shall be liable for a pro-rata share of costs associated with operating the Syndicate and racing the FILLY, including, but not limited to, insurance, transport, veterinary, agistment, breaking-in, pre-training and racing expenses, as provided for in the Syndicate Deed.
- (b) Investors should be aware that it is estimated the annual cost of operating the Syndicate (including training, racing, management and compliance) should not exceed an average of Four Hundred and Fifty dollars (\$450) per month, per 10% share however, this is an estimate only, as the actual cost will depend on many variable factors which are not possible either to forecast or foresee at this time.

- (c) The trainer has elected to invoice each Owner monthly for his or her pro rata share of all costs associated with training and racing the FILLY. Each Owner will be required to pay his or her pro rata share of such costs directly to the trainer in accordance with the trainer's terms on the invoice. The monthly amount payable by each owner to the trainer will vary from month to month.
- (d) The Trainer will invoice each Owner monthly for his or her pro rata share of all costs associated with managing this FILLY. Each Owner will be required to pay his or her pro rata share of such costs directly to Syndicate Manager in accordance with the terms on the invoice.
- (e) The ongoing management fee payable to the Syndicate Manager will be billed directly from the trainer until the horse is sold or retired.
- (f) Expenses in future years may increase on those stated in this PDS.

15.4

- (a) In the event of either the sale of the FILLY or any ownership interest in the FILLY, or the sale of Shares by any of the Owners, a Commission of ten percent (10%) is to be paid to the Syndicate Manager
- (b) In the event the FILLY, has commercial interest for sale during or after its racing career Syndicate Manager is appointed as Exclusive Agent to sell the horse on behalf of the owners, a Commission of ten percent (10%) will be applicable should a successful sale take place and trainer *Emma-Lee & David Browne* is also entitled to a 5% share as prizemoney compensation for the horse being sold.
- (c) In the event the Syndicate Manager receives an offer from a party who is not an Owner to purchase part or all of the FILLY then pursuant to the Syndicate Deed if a majority being 60% of Owners accept the offer then the minority 40% are compelled to sell pursuant to the offer made.
- 15.5 An applicant may elect to have the horse tested for a prohibited substance under the Australian Rules of Racing, with the cost of testing to be borne by all the Owners (whether or not they have elected to have the horse tested).
- 15.6 A procedure for handling internal complaints is provided by the provisions of clause 9 of the Syndicate Deed, which includes the right of an Owner, in certain circumstances, to have the dispute referred to the Australian Financial Complaints Authority ("AFCA") or any other such authority that may take its place, for determination by conciliation or arbitration.

Investors should be aware that the Offeror, Promoter, Racing Manager and or Syndicate Manager may acquire Shares in the Syndicate and that they may acquire any number of shares.

16. REGISTRATION OF THE SYNDICATE

Within 45 days after applications for the minimum number of interests in the syndicate are received or the minimum amount for the syndicate has been raised the Syndicate Manager will register the syndicate with Racing Victoria.

17. MARKETABILITY OF SHARES

An Owner will not be able to offer for purchase, or issue invitations to buy Shares, unless the prospective purchaser is provided with an Information Memorandum prepared by the Syndicate Manager in accordance with the provisions of the Syndicate Deed.

In addition, there are restrictions contained in the Syndicate Deed on the transfer of Shares. There will be no ready market for the shares. Each owner should consider the subscription as a long term investment.

18. WARNING

Investment in bloodstock must be considered to be of a speculative nature.

19. RISK

Fluctuations in the value and sale price of Shares should be anticipated. Factors which will influence both the value and sale price of Shares, without limitation, include:-

- 19.1 Racecourse performances of the FILLY and related bloodstock.
- 19.2 The FILLY may die or value be diminished as a consequence of accident, contraction of disease or natural cause.
- 19.3 The level of demand for related bloodstock and bloodstock of equivalent calibre both at public auction and by private treaty.
- 19.4 The level of supply of related bloodstock and bloodstock of equivalent calibre both at public auction and by private treaty.
- 19.5 Any change in the current conditions affecting investment in the bloodstock industry, including level of prize money and taxation benefits available to bloodstock breeders.
- 19.6 Changing conditions within the Australian economy generally.
- 19.7 The price which buyers at public auction or by private treaty are willing to pay either for the FILLY or Shares in the FILLY if offered for sale may not reflect either the purchase price paid by the Offeror for the FILLY, or the sale price of the Shares offered by this PDS.

Further considerations include:-

- 19.8 The FILLY may not become a racehorse.
- 19.9 That not all racehorses earn prizemoney.
- 19.10 Insurance when secured may not cover all circumstances.

20. **COOLING OFF PERIOD**

Each applicant for a share in this filly has the right to advise in writing their wish not to proceed during a 14 day period starting on the earlier of:

- a) acceptance of the application by the Promoter to the Applicant in writing; or
- b) the end of the 5th day after payment for the share is made to the Promoter

Upon receipt of that notification the Promoter shall return any funds paid within 7 business days and remove the Applicant as a shareholder or cancel the application.

DECLARATION 21.

I Timothy Johnson a director and duly authorized officer of Stable Connect Limited (AFSL 336 964) declare that:

- (a) The statements contained in this Product Disclosure Statement are true and correct; and not misleading in their form or content; and
- This Product Disclosure Statement contains all information that prospective investors and their (b) advisers would require and reasonably expect to find in a Product Disclosure Statement for the syndication of a FILLY for the purpose of making an informed assessment about investment in the syndicate.

Tim Johnson

Director and duly authorised officer

STABLE CONNECT LIMITED (A.C.N 135 494 647)

(AFSL 336 964)



Barn E Stables 14-30 On Account of HOLLYLODGE THOROUGHBREDS, Avenel, Vic (As Agent)



Lot 730

CHESTNUT FILLY

1 off sh. Foaled 20th October 2021) (Branded V nr sh.

Sire	Flying Spur		.by Danzigby Mr. Prospector
MAGNUS			by Lunchtime (GB) by Vain
DAM DESERT PEGASUS	Fusaichi Pegasus (USA)	Mr. Prospector	by Raise a Nativeby Danzig
	Desert Trick (GB)		by Danzig by Clever Trick

MAGNUS (AUS) (Bay 2002-Stud 2008). 4 wins to 1200m, AJC Galaxy H., Gr.1. Sire of 681 rnrs, 493 wnrs, 25 SW, inc. SW Streets of Avalon (MRC Futurity S., Gr.1), Malaguerra, Magnifisio, Great Shot, Kemalpasa, Just Folk, Enbihaar, Platinum Kingdom, Halvorsen, Princess of Queens, Magnapal, Rio del Mar, Ashman, Prince of Brooklyn, Miss Promiscuity, The Alfonso, Volcanic Ash-Volcanic General (Mal.), Malibu Style, The River, Front Page, King Magnus, etc.

1st Dam

DESERT PEGASUS, by Fusaichi Pegasus (USA). Unraced. Three-quarter-sister to Classy Fashion, half-sister to What an Impact (dam of STELLAR COLLISION). This is her seventh foal. Dam of 6 foals to race, 5 winners, inc:-Namib (f by Artie Schiller (USA)). 5 wins at 1100m to 100ls to race, 5 winners, Inc:Namib (f by Artie Schiller (USA)). 5 wins—3 in succession—1400m to 1850m,
\$102,500, 2d Ipswich TC Channel 7 H., Labour Day Races H.
Sahara Song (f by Your Song). 2 wins at 1100m, 1206m to 2021-22, 2d MVRC
Ladbrokes Back Yourself 2YO P., 3d MVRC Legends Open Now H.
Peachies Dream (f by Dream Ahead (USA)). 6 wins 800m to 1250m,
\$171,115, to 2022-23.
Avision (a by Joffany (Iza)) 3 wins 1000m to 1200m in 2021-23.

Avision (g by Zoffany (Ire)). **3 wins** 1000m to 1200m in 2021-22. Abundance of Heart (f by Mutawaajid). **Winner** at 1400m.

2nd Dam

DESERT TRICK (GB), by Green Desert. 6 wins 1000m to 1550m, \$116,455, STC Ansett Australia H., PJ Gallagher's Irish Pub H., AJC Bowen & Gerathy H., STC Membership H., Parramatta Welter H., 3d AJC Centenary Institute P. Half-sister to **ELEGANT FASHION** (dam of **STAR FASHION**), **Causation**, **Malayeen**. Dam of 10 named foals, 8 to race, **all winners**, inc:-Trick Shot. **3 wins** 1200m to 1900m, \$123,450, ATC Hyland Race Colours H., Investment & Planning Services P. Dam of 4 winners-

Dance of the South. **3 wins** 1700m to 2200m in 2021-22, WATC Cool Ridge H., Drummond Golf H., 2d WATC Peninsula Dining Room H., Schweppes H.

What an Impact. Winner at 2 at 1200m. Dam of 3 winners-

STELLAR COLLISION (g Star Witness). 10 wins-1 at 2 and 3 in succession-975m to 1250m, \$595,900, MRC Christmas S., L, MRC Hareeba S., L, 2d SAJC Matrice S., L, Warrnambool RC Wangoom H., L-twice, 3d MVRC Australia S., **Gr 2**, VRC Goodwood Racecourse Trophy H., L.

WILY TRICK (USA), by Clever Trick. Placed at 3, 2d Newbury Bridget Fillies S., 3d Newmarket Queensbury House S. Half-sister to HEIGHT OF FASHION, MILFORD, Highbrow, Marienski. Dam of 14 foals, 10 to race, 7 winners, inc:-ELEGANT FASHION (f Danewin). 8 wins-3 in succession-1200m to 2040m, **STAR FASHION (**Dailewill)**. 8 WINS-3 III SUCCESSION—120UM to 2040M, \$6,516,821, VRC AV Kewney S., Gr 2, MRC Angus Armanasco S., Gr 2, Moonee Valley Oaks, Gr 2, 2d HKJC Queen Elizabeth II Cup, Gr 1-twice, AJC Australian Oaks, Gr 1, 3d Hong Kong Cup, Gr 1. Dam of-STAR FASHION (**FSTEET Cry (Ire))**. 3 wins 1400m to 1600m, \$346,525, MRC Ladies Day Vase, Gr 3, 2d SAJC Schweppes Oaks, Gr 1. Producer. Dezign. Unraced. Dam of 4 winners.

NIMALEE (F So You Think (NZ)). 8 wins 1400m to 1800m, \$1,751,930, to 2022-23, ATC Queen of the Turf S., Gr 1, Golden Pendant, Gr 2, Emancipation S., Gr 2, 2d ATC Golden Pendant, Gr 2, Newcastle JC Newmarket H., Gr 3, 3d ATC Tramway S., Gr 2, Angst S., Gr 3.





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Moorebank NSW 1875
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www.inglis.com.au

Matthew Sellick Toward Reward Thoroughbreds PO Box 340 MOONEE PONDS VIC 3039

2023 PREMIER YEARLING SALE TUESDAY, 7 MARCH 2023

TAX INVOICEDate: 7-Mar-2023
Account: SELLM2

Invoice number: 30133891

Lot	Description	Sire/Dam	Sale Price	GST	Total
730	Ch. Filly	Magnus (AUS)/Desert Pegasus (AUS)			
	Purchase of Lot 730 at 2023 Premier Yearling Sale		40,000.00	4,000.00	44,000.00
	Race Series Nomination Fee		2,250.00	225.00	2,475.00
	Scope Fee		200.00	20.00	220.00
		SUBTOTAL	\$42,450.00	\$4,245.00	\$46,695.00
		TOTAL AMOUNT DUE			\$46,695.00



PAYMENT OPTIONS

EFT directly into our ANZ account:

William Inglis & Son Ltd - Bloodstock Sales BSB: 012-003

Account: 8379-29209 SWIFT Code: ANZ BAU 3M Please email your remittance to accounts@inglis.com.au

Cheque:

BUSINESS'

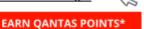
REWARDS 隆

Please attach this slip to your cheque and send to: William Inglis & Son Limited PO Box 388 Moorebank NSW 1875

Credit card / Debit Card:

We accept VISA, Mastercard, Amex and Diners.

pay.thoroughbredpayments.com.au/inglis





Account SELLM2
Reference 30133891

Amount Due \$ 46,695.00



IRT Insurance Pty Ltd

ABN 88 005 508 501 AFSL 247020

PO Box 201, Sunbury, VIC 3429

T: Freecall 1800 331 215

INTERIM COVERNOTE

07/03/23 23030026

> Mr Matthew Sellick Toward Reward Thoroughbreds Pty Ltd 15 Athol Street MOONEE PONDS VIC 3039

Liberty Mutual Insurance Company 55 Water Street 23rd Floor NEW YORK NY 10041

Bloodstock Mortality

07/03/23 to At 4pm Local Time

Dear Matt,

Following your recent request, interim cover is hereby granted. Cover and terms are as per our quotation. If premium is not paid within this period all cover will cease with effect from 4pm A.E.S.T. on 06/04/23.

We also enclose a proposal form and a horse health document. We ask that you complete all questions fully and frankly, then sign and return the forms together with the premium payment.

If you have any questions, please do not hesitate to contact us.

Mrs Kara Liddicoat Bloodstock Support Phone: 1800 331 215		Premium F.S.L. Stamp D GST TOTAL I	uty	2,000.00 0.00 0.00 200.00 AUD \$2,200.00	
<u>~</u>					
			Remittance Adv	/ice	
Please	return this portio	n with the correctly completed d RT Insurance, 5 Apac Drive	ocumentation as requested together with e, Melbourne Airport, Victoria 3045	your cheque or credit card details ABN 88 005 508 501 AFSL 2	for the total amount payable to: 47020
BANK: ANZ: BSB:		nce Pty Ltd (Liberty) A/C: 3073 088 35		Proposal No: Client Code: Amount Payable:	23030026 SELLM AUD \$2,200.00
Cheque	e □ Visa	□ Mastercard □	Card No:		
we need	d your credit	card verification number	/#): Ir per. This number is used to e mber is a 3 or 4 digit number	stablish that you are in p	oossession of the card
Card E	xpiry	Card Holders	Name	Signature	;



IRT Insurance Pty Ltd

ABN 88 005 508 501 AFSL 247020

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T: Freecall 1800 331 215

Bloodstock Mortality SCHEDULE

INSURED: Mr Matthew Sellick

REFERENCE: 23030026

INTEREST INSURED

DoB Use	Name	Breed		Sex Sire/Dam	Colour		Own%
USC		Sum Insured	Rate	Premium	GST	Stamp Duty	Total
20/10/2021 UNNAMED DESERT PEGASUS 2021 Yearling / Rearing		Thoroughbred		Filly MAGNUS/DESERT PE	Chestnut		100%
rearring / K	carring	\$40,000	4.00%	\$2,000.00	\$200.00	\$0.00	\$2,200.00



ADVANTAGE EQUINE VETERINARY PRACTICE

Dr Maxine Brain BVSc (hons) MACVSc (Equine Medicine)
Dr Stuart Vallance BVSc (hons) DipACVS (Specialist Equine Surgeon)
Dr Emma Wood BSc BVMS CVA
Dr Jason Shadur BVSc
Dr Louise Comber BVBio/BVSc
Dr. Will Gough DVM BSc
Consultant: Dr Richard Selth BVSc MRCVS

Suitability For Syndication

9th March 2023

Re: Magnus x Desert Pegasus '21

Breeding: Thoroughbred

Microchip: 985 100012213834

Description: 1yo Chestnut Filly

I completed a physical examination on the above-mentioned filly at Cranbourne Training Complex on behalf of Toward Reward Thoroughbreds PTY LTD for the purpose of assessing its suitability to be syndicated. The findings of this examination were within the normal limits of a clinical assessment. In my opinion this horse is suitable for syndication. No radiography, endoscopy, ultrasonography, electrocardiography or blood testing was requested or performed.

This certificate or report is provided for inclusion in a product disclosure statement for the sale of shares and I consent to the report being included. This report does not equate to the EVA Five Stage Pre Purchase Examination certificate. I confirm I have no financial interest in the horse other than to which the report relates, other than the fact that I shall receive a fee for undertaking the examination and providing this report.

Please feel free to contact me if you have any questions or concerns.

Kind regards

Dr Louise Comber

Advantage Equine

Louise@advantageequine.com.au



9 March 2023

To Whom It May Concern,

We are writing to confirm that David and Emmalee Browne from Sparta Racing will train the Magnus X Desert Pegasus '21 filly purchased for \$40000 AUD.

The above horse will be trained from our Cranbourne stables (\$115 plus GST per day) in accordance with the terms and conditions within the standard trainer's agreement.

We offer this letter for inclusion in a Product Disclosure Statement for Toward Reward Syndications. Additionally, we authorise Toward Reward to use our name and image in any advertising corresponding to the sale of this.

Kind regards,

Emmalee Browne Phone - 0415078787